

REGULAR MEETING UNITED LAGUNA WOODS MUTUAL LANDSCAPE COMMITTEE

Thursday, August 12, 2021 – 9:30 a.m.
VIRTUAL MEETING
Laguna Woods Village
24351 El Toro Road, Laguna Woods, CA

Laguna Woods Village owners/residents are welcome to participate in all open committee meetings and submit comments or questions for virtual meetings using one of two options:

- 1. Join the Zoom meeting at https://zoom.us/j/93131082872. Please raise your "Virtual Hand" during the agenda item you wish to speak to. If you have a comment regarding a topic that is **not** on the agenda, please raise your "Virtual Hand" during the "Member Comments" agenda item.
- 2. Via email to meeting@vmsinc.org any time before the meeting is scheduled to begin or during the meeting. Please use the name United Mutual Landscape Committee in the subject line of the email. Name and unit number must be included.

FYI: All landscaping rules and regulations may be found in the United Landscape Manual on the Village website:

https://www.lagunawoodsvillage.com/documents/view/United-Landscape-Maintenance-Manual-Updated-June-2020.pdf?v=1597776227

AGENDA

- 1. Call to Order
- 2. Acknowledgment of Media
- 3. Approval of the Agenda
- 4. Approval of Meeting Report for July 8, 2021
- 5. Chair Remarks
- 6. Department Head Update
 - a. Project Log
 - b. Off-Schedule Tree Work
 - c. Landscape Ticket Data Key Performance Indicators (KPI)

- 7. Member Comments (Items not on the agenda)
- 8. Response to Member Comments

<u>Items for Discussion and Consideration</u>

- 9. Tree Removal Request: 407-C Avenida Castilla (Choi) One Bottle Brush tree
- 10. Tree Removal Request: 736-C Avenida Majorca (Chung) One Brazilian Pepper tree
- 11. Tree Removal Request: 2059-A Via Mariposa (Murphy) One Rusty Leaf Fig tree

Concluding Business:

- 12. Committee Member Comments
- 13. Date of Next Meeting Thursday, September 9, 2021 at 9:30 a.m.
- 14. Adjournment

Sue Margolis, Chair Kurt Wiemann, Staff Officer Eve Morton, Landscape Coordinator Telephone: 949-268-2565



OPEN MEETING

REGULAR MEETING OF THE UNITED LAGUNA WOODS MUTUAL LANDSCAPE COMMITTEE Thursday, July 8, 2021 – 9:30 A.M. VIRTUAL MEETING Laguna Woods Village Community Center Board Room 24351 El Toro Road

REPORT

COMMITTEE MEMBERS PRESENT: Chair - Sue Margolis, Brian Gilmore, Neda Ardani

COMMITTEE MEMBERS ABSENT:

OTHERS PRESENT: Manuel Armendariz, Elsie Addington,

ADVISORS PRESENT: Theresa Frost, Mike Peters, Annie Zipkin

STAFF PRESENT: Kurt Wiemann, Eve Morton, Robert Merget

1. Call to Order

Called to order at 9:30 a.m.

2. Acknowledgment of Media

No media were present.

3. Approval of the Agenda

The agenda was approved unanimously.

4. Approval of the Meeting Report for April 8, 2021

The Meeting Report was approved unanimously.

5. Chair's Remarks

None.

6. Department Head Update

Mr. Wiemann reported that he will bring KPI ticket data to the committee next month.

Mr. Wiemann presented some slides regarding the year-to-date trim cycle completion.

a. Project Log

Mr. Wiemann reviewed the Project Log with the committee and answered some questions.

b. Off-Schedule Tree Work

Mr. Wiemann reviewed this report with the committee.

c. Arbor Pro

Mr. Wiemann presented some slides regarding the Arbor Pro software and how invoices are processed.

7. Member Comments (Items not on the agenda)

None.

8. Response to Member Comments

None.

Items for Discussion and Consideration

9. Tree Removal Request: 3-D Via Castilla (Stein) - One Canary Island Pine tree

Chair Margolis made a motion to accept staff's recommendation and approve this request. The committee was in unanimous support.

10. Tree Removal Request: 64-F Calle Cadiz (Kalb) - One Carolina Laurel Cherry

Chair Margolis made a motion to accept staff's recommendation and approve this request. The committee was in unanimous support.

11. Tree Removal Request: 2043-A Via Mariposa E. (Vitakis) - Six Crape Myrtle trees

Chair Margolis made a motion to accept staff's recommendation and deny this request. The committee was in unanimous support.

12. Request to Keep Potted Plants in Common Area (Zhao) – 329-D (Tabled at 2/11/21 meeting, at 3/11/21 meeting, and 4/8 meeting)

Discussion ensued.

Director Gilmore made a motion to recommend to the Board that Ms. Zhao keep her potted plants, with the condition that she shall maintain the entire shrub bed area and to remove all non-plant material, e.g. shelving and hose reels in the Common Area. The committee was in unanimous support.

United Landscape Committee July 8, 2021 Page 3

Concluding Business:

13. Committee Member Comments

None.

- 14. Date of Next Meeting Thursday, August 12, 2021 at 9:30 a.m.
- 15. Adjournment at 11:00 a.m.

Susan Margolis (Jul 23, 2021 11:36 PDT)

Sue Margolis, Chair

		United 2021 Reserv	United Mutual Landscape Project Log August 12, 2021 2021 Reserve Fund Projects (As of June 30, 2021)	21)					
Project	Work Unit	Description	Status	Contract Number	Estimated Completion	Completion	Budget	YTD*	Balance
Improvement and Restoration	Staff	Elimination of highest water using turf areas; replacing with water efficient landscapes.	Locations approved by Committee 3/11/20	n/a	TBD	48.36%	\$ 316,330.12	\$ 316,330.12 \$152,982.00	\$163,348.12
Turf Reduction	Staff	Areas to eliminate inefficient maintenance and high water useage; replace with easier to maintain/water efficient landscape.	In-house Irrigation work.		TBD	10.58%	\$ 69,072.58	\$7,307.00	\$61,765.58
Slope Renovation/Maintenance	Mission Landscape	Annual cutting back and removal of vegetation on slopes. Maintenance thereafter.	Work began in February	P100008220	Annual	36.62%	\$ 99,518.00	99,518.00 \$ 36,440.13	\$63,077.87
Tree Maintenance	West Coast Arborists	The annual program a combination of contracted work and in-house staff, working on a 5 year species-based trim cycle.	Contracted tree crews trimmed 1,094 trees, removed 17 trees and planted 0 new trees.	P100008222	lenda	33.07%	\$ 402,397.00	\$ 402,397.00 \$ 133,087.00	\$269,310.00
	In-House Tree Crew	Contractor performs mainly scheduled annual maintenance and isolated removals. Staff crew focuses on customer service.	As of June 30, 2021, the in-house crew trimmed 120, removed 31 and planted 8 trees.	n/a		39.34%	\$ 531,161.14	\$ 531,161.14 \$ 208,946.00	\$322,215.14
			Operations Contracts						
Grounds Maintenance Services	Adams Landscape	This annual program includes grounds maintenance services and herbicide spraying for buildings 2001-2108, 2121-2125, 2130, 2137-2165, 2183-2191, and 2209-2220.	In June, the contracted crew performed landscape services for buildings 2121-2125, 2130, 2137-2154, and 2071-2108 totaling 62 buildings. As of June 30, 2021, they have completed two trim cycles.	P100008221	Annual	50.53%	\$ 213,015.24	\$ 213,015.24 \$ 107,640.16	\$105,375.08

*Completion based upon invoices recieved to-date;7/20/2021

			United Mutual Off Schedule Tree Work	ff Schedule Tre	e Work	
Date	Manor	Description	Tree Type	Labor Hours	Reason	Decision Level
2/8/2021	218	Trim	Queen Palm (2)	4	Hanging on roof	Staff
2/8/2021	124	Remove	Bottlebrush (3)	9	Dead along perimeter wall	Staff
2/8/2021	738	Trim	Carrotwood	7	Hanger in the Canopy	Staff
3/12/2021	11	Trim	Rusty Leaf Fig	8	Clearance trim from manor	Staff
3/12/2021	430	Trim	Ca Pepper	2.5	Hanger in the Canopy	Staff
3/12/2021	2038	Removal	Weeping Fig	9	Diseased w/damaging roots	Staff
3/19/2021	2188	Trim	Silk Oak	8	Hanger in the Canopy	Staff
3/25/2021	2154	Trim	Jacaranda	4	Crown reduce	Staff
3/25/2021	2051	Trim	Black Stem Pittosporum	4	Clearance trim from manor	Staff
3/25/2021	276	Removal	Bottlebrush	2.5	In decline	Staff
4/5/2021	533	Removal	Torulosa	7	Out grew the area sidewalk damage	Board Approved
4/5/2021	540	Trim	Brazillian pepper	7	Clearance trim from manor	Staff
4/5/2021	2024	Trim	Brazillian pepper	8	Clearance trim from manor	Staff
4/5/2021	4010	Trim	Canary Island Pine	7	Clearance trim from manor	Staff
4/9/2021	2342	Trim	Carrotwood	7	Clearance trim from manor	Staff
4/12/2021	198	Trim	Carrotwood	8	Owergrown end weight	Staff
4/12/2021	328	Remove	Small Ficus	7	Will out grow the area	Staff
4/13/2021	143	Stump grind	Weeping fig	3	Previously removed due to pest	Staff
4/23/2021	2038	Stump grind	Weeping Fig	4	Previously removed due to over grown	Staff
4/13/2021	2188	Trim	Silk Oak	7	Hanging Branch	Staff
4/13/2021	945	Trim	Camphor	4	End weight unbalanced canopy	Staff
4/13/2021	398	Trim	Magnolia	1	Hanging Branch	Staff
4/19/2021	321	Removal	Edible Fig	7	Dead along horse trail United side	Staff
4/19/2021	398	Removal	Magnolia	3	Dead due to pest	Staff
4/19/2021	2289	Removal	Crape Myrtle (3)	9	Dead due to mildew	Staff
4/19/2021	945	Trim	Camphor	7	Crown raise	Staff
4/19/2021	2139	Remove	Cypress	8	Uprooted, poor root dtructure	Staff
4/20/2021	217	Clearance	Aleppo Pine	5	Clearance trim from manor	Staff
4/20/2021	396	Removal	Holly	3	Out grew area damage to planter wall	Staff
4/20/2021	2141	Clearance	Carrotwood	2.5	Clearance trim from manor	Staff
4/20/2021	3	Trim	Carrotwood	2	Hanging Branch	Staff
4/20/2021	3311	Trim	Scented Gum	2	Hanging Branch	Staff

Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff
Clearance trim from manor	Clearance trim from manor	Clearance trim from manor	Decay/Diseased	Clearance trim from manor	Clearance trim from manor	Dead Palm	Crown raise for clearance at walk	Trim end weight off of large hedge	Clearance trim from manor	Clearance trim from manor	Decline/diseased	Pest, scale	Uprooted, poor root structure	Clearance trim from manor	Clearance trim from manor	Hanger in the Canopy	Deadwood	Deadwood	Crown reduce	Hanger in the Canopy	Crown reduce	Hanging branchs	Pest, red spider mite	Pest, fire blight	Remove dead wood/restore	Clearance trim from manor	Poor root structure/in decline	Clearance trim from manor	Clearance trim from manor	Dead due to pest	Hanging branches	Hanging branches	Dead due topests
2	3	1	3	3	4	3	3	4	3	2	4	2	3	1.5	2.5	2	2.5	2	3	3	1.5	4	5	2.5	1.5	3	2	2.5	2	2	2.5	3	2
Cedar	Magnolia	King Palm	ЛIOН	Canary Island Pine	Carrotwood	Queen Palm	Malaleuca	Bottlebrush	Ginko	New Zealand Christmas	Magnolia	Purple leaf plum	Edible Fig	Red Bud	African Sumac	Carrotwood	Liquid Amber	Alder	Schefflera	Canary Island Pine	Edible loquat	Quadalupe Palms (4)	Junipers (4)	Purple leaf plum	Purple leaf plum	Carob	Red Bud	Jacaranda	Carolina Cerry	Red Bud	Silk Oak	Silk Oak	Carolina Cerry
Trim	Trim	Trim	Removal	Trim	Trim	Remove	Trim	Trim	Trim	Trim	Removal	Removal	Remove	Trim	Trim	Trim	Trim	Trim	Trim	Trim	Trim	Trim	Remove	Remove	Trim	Trim	Remove	Trim	Clearance	Removal	Hanger	Hanger	Removal
100	2087	2087	2087	238	2158	551	551	2102	15	487	754	407	169	737	737	686	844	895	45	13	2057	2129	887	366	401	922	569	797	35	36	120	96	59
4/26/2021	4/26/2021	4/26/2021	4/26/2021	4/26/2021	4/26/2021	5/17/2021	5/17/2021	5/17/2021	5/17/2021	5/24/2021	5/24/2021	5/24/2021	5/24/2021	6/14/2021	6/14/2021	6/14/2021	6/14/2021	6/14/2021	6/14/2021	6/14/2021	6/14/2021	6/15/2021	6/18/2021	6/21/2021	6/21/2021	6/23/2021	6/23/2021	6/23/2021	7/1/2021	7/1/2021	7/1/2021	7/1/2021	7/1/2021

Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff
Loss of limb could not restore	Both trees lost limbs could not restore	In decline	Touching roof	Touching roof	Pest, sooty mold	Touching roof	Growing under the eves	Branches on the roof	Limbs hitting window	In decline, old and woody	End weight unbalanced canopy	Failed Branches
1.5	3	1.5	2	2	3	4	3	3	2	2	3	4
Magnolia	Bottle Brush	Purple leaf plum	White Birch	Chinaberry	Crape Myrtle	Star Pine	Rubber tree	Crape Myrtle (2)	Red Bud	Pittosporum	Weeping Fig	King Palm (5)
Removal	Removal	Removal	Clearance	Clearance	Removal	Clearance	Removal	Clearance	Clearance	Removal	Trim	Trim
52	36	924	157	157	308	549	765	592	2019	2001	6	172
7/1/2021	7/1/2021	7/1/2021	7/1/2021	7/1/2021	7/2/2021	7/2/2021	7/2/2021	7/6/2021	7/8/2021	7/8/2021	7/9/2021	7/9/2021



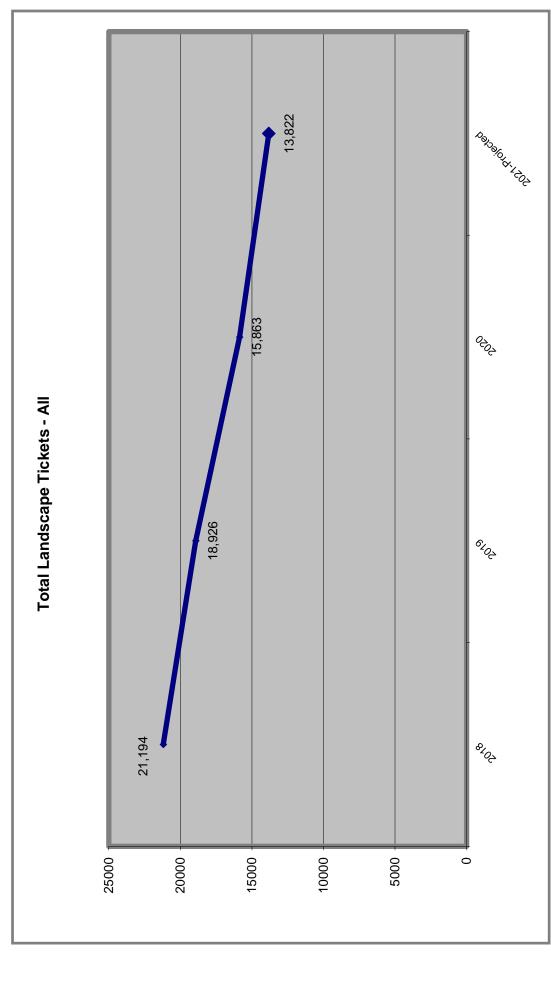
Department Head Update

Second Quarter KPI Update

August 5, 2021



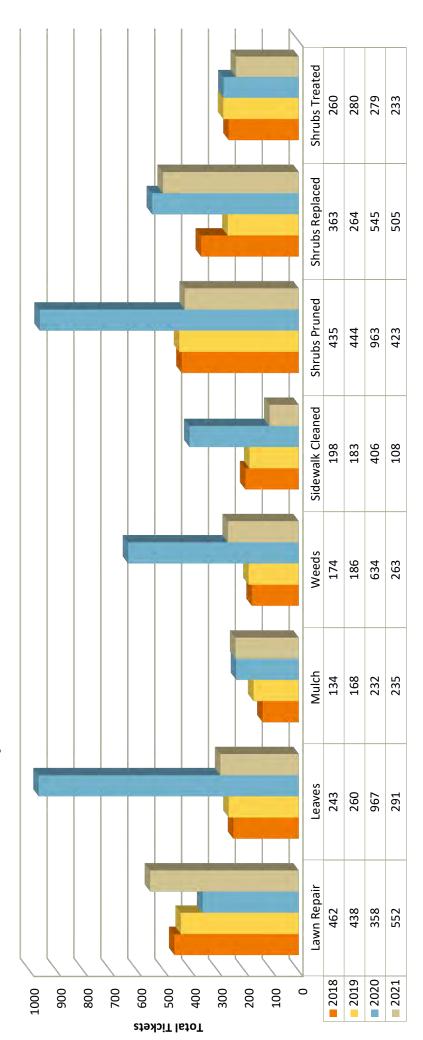
Total Landscape Tickets – 2018 To-Date





Key Tickets YTD June 2018-2021

530 Grounds Maintenance Key Tickets YTD June 2018-2021





Average Response Time for Key Tickets

530 Grounds Maintenance Average Response Time For Key Tickets YTD June 2018-2021





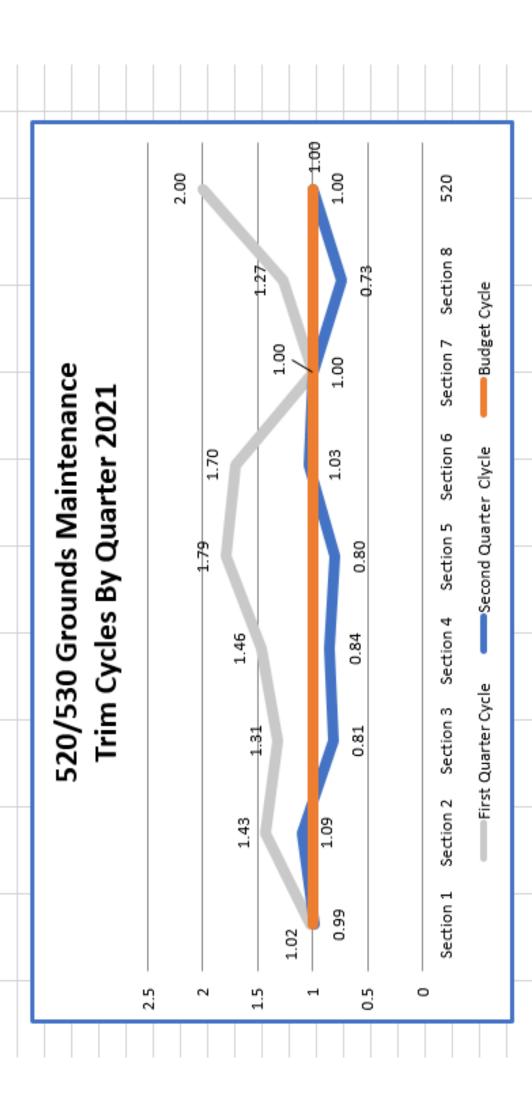
Trim Cycle Completion By Section

530 Grounds Maintenance
2021 Complete Trim Cycles by Section
As of June 2021





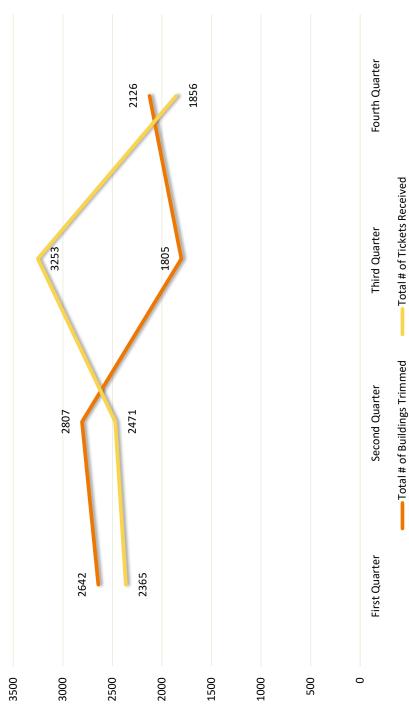
Trim Cycles By Quarter 2021





Tickets Received vs. Buildings Trimmed







STAFF REPORT

DATE: August 12, 2021

FOR: Landscape Committee

SUBJECT: Tree Removal Request: 407-C Avenida Castilla (Choi) – One Bottle

Brush Tree

RECOMMENDATION

Deny the request to remove one Bottle Brush tree.

BACKGROUND

Ms. Choi became a Member in July 2008, and is requesting the removal of one Bottle Brush tree, *Callistemon, spp* (located at Carport 312 planter near Building 409). The reason cited by the resident for the removal is bees. There are four additional signatures on the Mutual Request Form in favor of the removal (Attachment 1).

The tree was last pruned in November 2018. Future trimming is tentatively scheduled for fiscal year 2023. This tree species is on a five-year trimming cycle.

The height of the tree is approximately 24 feet with a trunk diameter of approximately 10 inches. The tree is approximately six feet from the carport and five feet from the walkways (Attachment 2).

DISCUSSION

At the time of inspection, the tree was found to be in good condition with no previous pest damage, however, bees were present at the time of the inspection. Bees are naturally attracted to trees and shrubs that flower and are necessary for the health of the plants and trees in the community. The tree is growing in the planter adjacent to the carport.

The tree has a well-rounded root flare with no visible surface roots, however, there is a small off-set lip in the walkway that has been reported to the Streets and Sidewalk Department. The tree has adequate clearance from the carport and walkways.

It is not the tree policy of United Mutual to remove trees solely based on bee activity, therefore staff recommends denial of this request.

FINANCIAL ANALYSIS:

The cost to remove the tree is estimated at \$509. The cost to trim the tree is estimated at \$100 and the estimated value of the tree is \$1,380 based on the tree inventory data.

Prepared By: Bob Merget, Landscape Manager

Reviewed By: Kurt Wiemann, Director of Landscape Services

ATTACHMENT(S)

Attachment 1: Mutual Landscape Request Form

Attachment 2: Photographs

Laguna Woods Village

MUTUAL LANDSCAPE REQUEST FORM

PLEASE NOTE: THIS FORM IS NOT INTENDED FOR ROUTINE MAINTENANCE REQUESTS

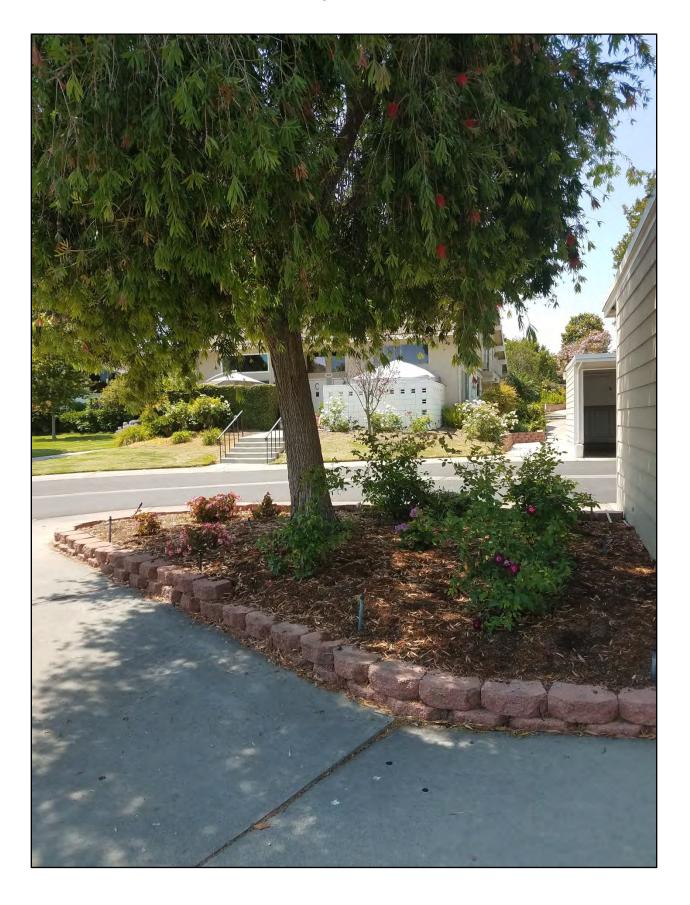
For all non-routine requests, please fill out this form. Per the policy of your Mutual, if your request falls outside the scope of the managing agent's authority, it will be forwarded to the Mutual's Landscape Committee for review. If you are unsure whether your request falls into this category, first contact Resident Services at 597-4600 in order to make that determination.

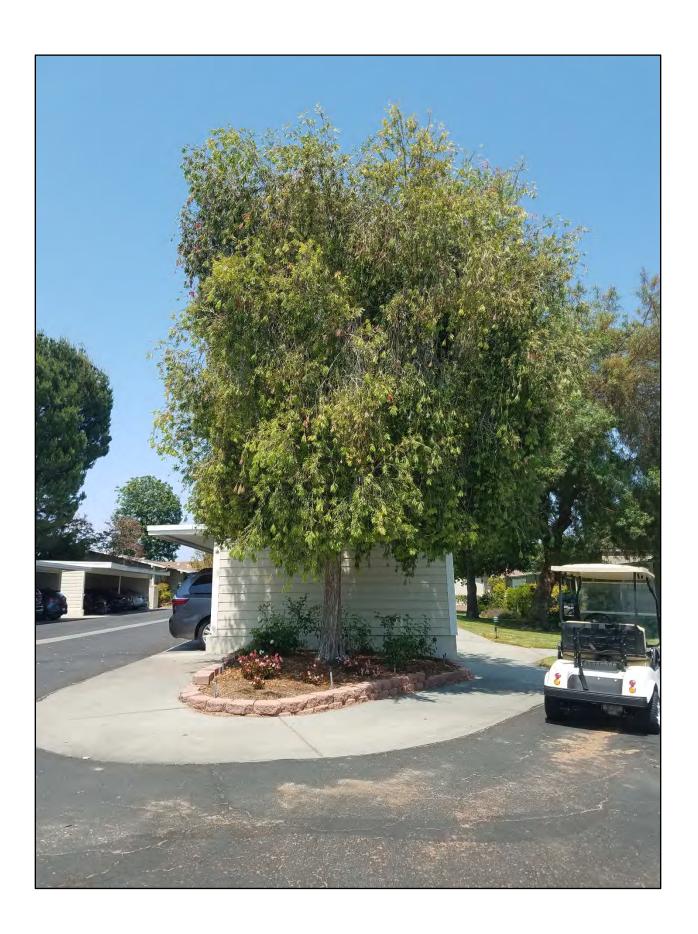
PLEASE RETURN COMPLETED REQUEST FORM TO RESIDENT SERVICES.

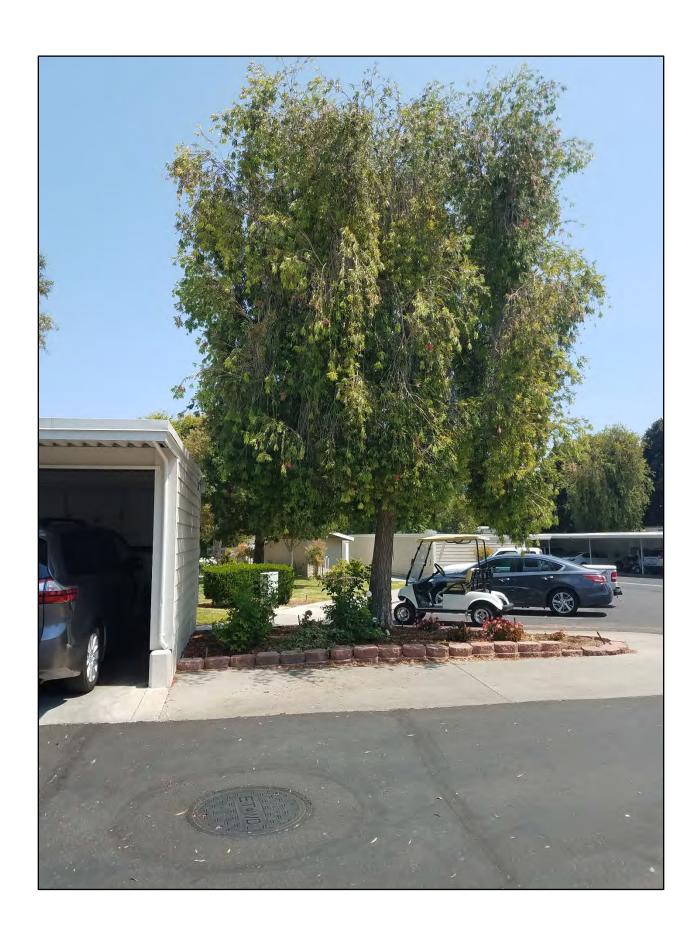
Resident/Owner Ir	nformation
You must be an owner to request non-routine Landso	•
407 avenida Castilla	Unix 6 6-4-2021
Address	Today's Date
Marianne Choie	951-442-0611
Resident's Name	Telephone Number
Non-Routine R	equest
Please checkmark the item that best describes your re "Other" and explain.	quest. If none apply, please checkmark
☐ Tree Removal ☐ New Landscape	☐ Off-Schedule Trimming
MOther (explain): The attracts be	lea 9 am Concerned
Other (explain): The atthout & but	and athles
Reason for Re	equest
Please checkmark the item(s) that best explain the re	ason for your request.
☐ Structural Damage ☐ Sewer Damage ☐ Overg	rown 🗆 Poor Condition
☐ Litter/Debris ☐ Personal Preference ☐ Other (explain): ☐ Little attracts & Little	ees 9 am Concerned
GUIDELINES: bue my	paper and others
 <u>Structural/Sewer Damage</u>: Damage to buildings, s may justify removal if corrective measures are not 	sidewalks, sewer pipes, or other facilities

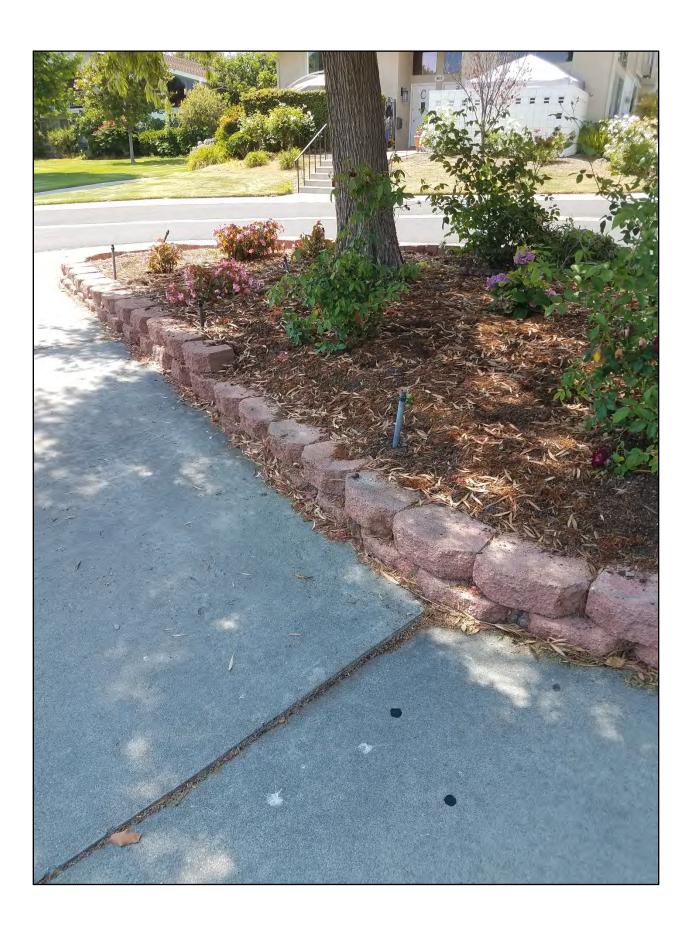
- Overgrown/Crowded: Trees or plants that have outgrown the available space may justify removal.
- <u>Damaged/Declining Health</u>: Trees or plants that are declining in health will be evaluated for corrective action before removal/replacement is considered.
- <u>Litter and Debris</u>: Because all trees shed litter seasonally, generally this is not an adequate
 reason to justify removal. However, if granted, removal/replacement may be at the resident's
 expense.
- <u>Personal Preference</u>: Because one does not like the appearance or other characteristics of the tree or plant generally does not justify its removal. However, if granted, removal/replacement is usually at the resident's expense.

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laundry room an	I guests	Pair	h lig t	ue
Buttle Grash to	ei at en	d 7	Par Por	T#3
		0		
Signatures of All Neigh				
ecause your request may affect one or m neir signatures, manor numbers, and whe				
Signature	Manor#	For	Undecided	Against
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Katheryn arnaed Marianne lou	407 C	~		
Phyllis	4070	v		
Waney	407 A	/		
(Please attach a separate sheet if more si	anatures are nece	ssary)		
ACKNOWIE By signing, you are acknowledging this	edgement - Ov reauest.	vner		
Marianne Chei		lana	ne Ou	, ,)
Owner's Signature		s Name	The Ou	
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ELANDSCAPED:			TIME:	
	TREE SPECIES:			











STAFF REPORT

DATE: August 12, 2021

FOR: Landscape Committee

SUBJECT: Tree Removal Request: 736-C Avenida Majorca (Chung) – One

Brazilian Pepper tree

RECOMMENDATION

Deny the request to remove one Brazilian Pepper tree.

BACKGROUND

Mr. Chung became a Member in June 2015, and is requesting the removal of one Brazilian Pepper tree, *Schinus*, *terebinthifolius* (located at 737-A). The reasons cited by the resident for the removal are overgrown, litter/debris, poor condition, and the presence of bees. There are four additional signatures on the Mutual Request Form in favor of the removal, including the resident where the tree is located (Attachment 1).

The tree was last pruned in September 2020. Future trimming is tentatively scheduled for fiscal year 2022. This tree species is on a two-year cycle.

The height of the tree is approximately 35 feet tall with a trunk diameter of approximately 25 inches. The tree is approximately 12 feet from the patio and six feet from the walkways (Attachment 2).

DISCUSSION

At the time of inspection, the tree was found to be in good condition with a large, open, laced out, balanced canopy and no signs of pest damage. However, bees were present during the inspection.

There are surface roots present which are growing to the walkway, however, there is no damage to the walkway at this time. The tree's lower canopy has been trimmed up approximately 10 feet from the ground which is a suitable distance for a tree that blooms and attracts bees. Even with the amount of surface rooting, staff has done a good job in keeping the base of the tree, and its roots, edged away from the turf.

The surface roots are not affecting the lawn as the turf is in a very healthy well-maintained state. The tree has not outgrown the area and there is plenty of clearance from the nearest unit. There is no just cause to remove the tree at this time.

FINANCIAL ANALYSIS:

The cost to remove the tree is estimated at \$1,122. The cost to trim the tree is estimated at \$100 and the estimated value of the tree is \$7,280 based on the tree inventory data.

Prepared By: Bob Merget, Landscape Manager

Reviewed By: Kurt Wiemann, Director of Landscape Services

ATTACHMENT(S)

Attachment 1: Mutual Landscape Request Form

Attachment 2: Photographs

PLEASU NOTE: THIS FORM IS NOT INTENDED FOR ROUTING MAINTENANCE REQUESTS

B50 7/8

736 C

Joo CHUNG

5/27/2021

(585) 739-4475

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- Simple of Comments of the Comm
- Overgrawia/Crowded: Troop or of this that have originary the evaluation assess may justify removal.
- or Gemegod/Ussknika Assitit Trocs of plants that are documing in hoalth will be evaluated for corrective action before removal/replacement is considered.
- o View Plackana: By pature, view blackage must be reviewed case by case to determine the appropriate course of action.
- Lifter and Debris! Recause all trees shed lifter seasonally, generally this is not an adequate reason to justify removal. Flowever, if granted, removal/replacement may be at the resident's expense.
- Personal Preference: Because one does not like the appearance or other enarectoristics of the tree or plant generally does not justify its removal. However, if granued, removal, if granued,

Mutual Landscape Request Form

Page tor 2

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MANDIK TAUGGO		£		
Iran Hugo		1,,,,,		

S. Cl.—z

Jus Chung

Morton, Eve

From:

Strombitski-Medina, Theresa

Sent:

Wednesday, July 7, 2021 11:50 AM

To: Cc: Morton, Eve Flores, Maribel

Subject:

FW: Mutual Landscape Request Form.2018.pdf

From: joo chung <joo.chung1@gmail.com> Sent: Wednesday, July 7, 2021 11:34 AM

To: Strombitski-Medina, Theresa < Theresa. Medina@vmsinc.org>

Subject: Re: Mutual Landscape Request Form.2018.pdf

I have sent a request with neighbors petition for removing trees in front of my manor at 736C Avenida Majorca Laguna Woods as you requested on June 5.

I haven't heard from you since then longer than a month.

It is to follow it up. Please let me know with status.
Thank you for your prompt attention to this matter.

Joo Chung

On Sat, Jun 5, 2021, 11:16 AM joo chung < joo.chung1@gmail.com > wrote:

Hi, Theresa

Attached you will find a petition from my neighbors for cut down the trees that I have mentioned.

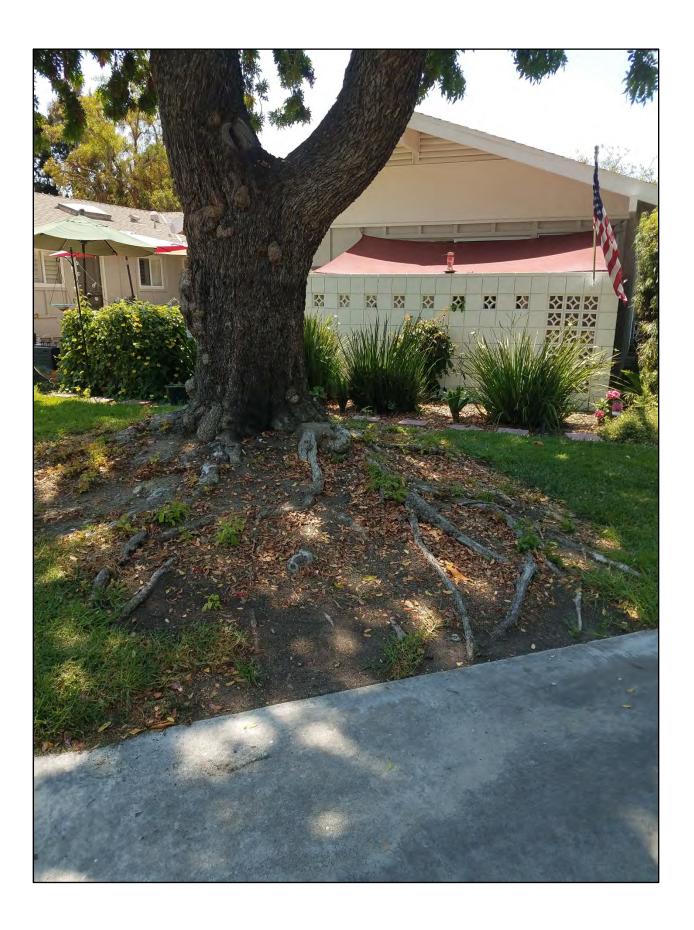
Thanks for your prompt help on this matter in advance.

Sincerely

Joo Chung

On Fri, May 28, 2021, 11:40 AM Strombitski-Medina, Theresa < Theresa. Medina@vmsinc.org> wrote:









STAFF REPORT

DATE: August 12, 2021

FOR: Landscape Committee

SUBJECT: Tree Removal Request: 2059-A Via Mariposa E. (Murphy) – One Rusty

Leaf Fig tree

RECOMMENDATION

Deny the request to remove one Rusty Leaf Fig tree and instead perform root grinding of the surface roots, followed by turf repair.

BACKGROUND

Ms. Murphy became a Member in November 2016, and is requesting the removal of one Rusty Leaf fig tree, *Ficus, rubiginosa*. The reasons cited by the resident for the removal are structural damage, overgrown, and poor condition. There are six additional signatures on the Mutual Request Form in favor of the removal (Attachment 1).

The tree was last pruned in April 2022. Future trimming is tentatively scheduled for fiscal year 2024.

The height of the tree is approximately 30 feet with a trunk diameter of approximately 19 inches. The tree is approximately ten feet from the patio and walkways (Attachment 2).

DISCUSSION

At the time of inspection, the tree was found to be in good condition with a large, open, balanced canopy with no codominant limbs, which this species of tree often exhibits. There were no pests present or any signs of previous pest damage.

There was a small amount of trunk bleeding from a wound, however, staff could not determine the cause of the wound.

There are a number of surface roots; some reaching as far out as 25 feet from the canopy. There were also roots present at the sidewalk edge but with no raising of the walkways at this time.

There was a walkway replacement some time ago. However, staff believes the replacement may have been due more to the surrounding Carrotwood trees. There was no record of the walkway replacement in the data base.

Staff recommends the root grinding of the surface roots, followed by turf repair.

FINANCIAL ANALYSIS:

The cost to remove the tree is estimated at \$1,122. The cost to perform root grinding and then repair of the turf is estimated at \$295. The cost to trim the tree is estimated at \$100 and the estimated value of the tree is \$7,280 based on the tree inventory data.

Prepared By: Bob Merget, Landscape Manager

Reviewed By: Kurt Wiemann, Director of Landscape Services

ATTACHMENT(S)

Attachment 1: Mutual Landscape Request Form

Attachment 2: Photographs



MUTUAL LANDSCAPE REQUEST FORM

PLEASE NOTE: THIS FORM IS NOT INTENDED FOR ROUTINE MAINTENANCE REQUESTS

For all non-routine requests, please fill out this form. Per the policy of your Mutual, if your request falls outside the scope of the managing agent's authority, it will be forwarded to the Mutual's Landscape Committee for review. If you are unsure whether your request falls into this category, first contact Resident Services at 597-4600 in order to make that determination.

PLEASE RETURN COMPLETED REQUEST FORM TO RESIDENT SERVICES.

Resident/Owner Information						
You must be an owner to request non-routine Landscape requests.						
Address $O(A) = O(A) = O(A)$ A $O(A) = O(A)$ A $O(A) = O(A)$ Today's Date						
DAMIANA MURPHY Resident's Name 949-331-2732 Telephone Number						
Non-Routine Request						
Please checkmark the item that best describes your request. If none apply, please checkmark "Other" and explain.						
☐ Tree Removal ☐ New Landscape ☐ Off-Schedule Trimming						
Other (explain): PLEASE SEE ATTACHED LETTER						
Reason for Request						
Please checkmark the item(s) that best explain the reason for your request.						
Structural Damage						
☐ Litter/Debris ☐ Personal Preference						
Other (explain): PLEASE SEE ATTACHED LETTER						
• Structural/Sewer Damage: Damage to buildings, sidewalks, sewer pipes, or other facilities may justify removal if corrective measures are not practical.						

- Overgrown/Crowded: Trees or plants that have outgrown the available space may justify removal.
- <u>Damaged/Declining Health:</u> Trees or plants that are declining in health will be evaluated for corrective action before removal/replacement is considered.
- <u>Litter and Debris:</u> Because all trees shed litter seasonally, generally this is not an adequate reason to justify removal. However, if granted, removal/replacement may be at the resident's expense.
- <u>Personal Preference</u>: Because one does not like the appearance or other characteristics of the tree or plant generally does not justify its removal. However, if granted, removal/replacement is usually at the resident's expense.

Description & L					
Please <u>briefly</u> describe the situation and the e "roots of pine tree in front of manor XYZ are li					
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THAT IS VERY HAZARDOUS TO PEDESTIMAN					
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Because your request may affect one or more their signatures, manor numbers, and whethe	=				
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Henry Sha	206013				
Theranin	2062 C				
young Lee	2056 #A	V			
MARIA PRACHE	2055				
BULL War Hon	2857A				
(Please attach a separate sheet if more signa	atures are nece	essary.)			
Acknowledg		vner			
By signing, you are acknowledging this re	quest.				
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Owner's Signature	u 4 % of Len Company of States				torana arabahan
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TR	EE SPECIES:				
COMMENTS:					
- TREE VALUE:	TREE REMOV	/AL COST:			
		u gaile a tari Markula			

6-22-2021 ID# 199107 Landsegge Management, to request



