

# REGULAR MEETING THIRD LAGUNA HILLS MUTUAL LANDSCAPE COMMITTEE

# Thursday, December 2, 2021 – 9:30 a.m. BOARD ROOM AND VIRTUAL Laguna Woods Village 24351 El Toro Road, Laguna Woods, CA

Laguna Woods Village owners/residents are welcome to participate in all open committee meetings and submit comments or questions using one of three options:

- 1. Join the meeting in-person in the Community Center Board Room.
- 2. Join the meeting via Zoom by using this link: https://zoom.us/j/92325659805
- 3. Send in your comment via email to <a href="meeting@vmsinc.org">meeting@vmsinc.org</a> any time before the meeting is scheduled to begin or during the meeting. Please use the name Third Mutual Landscape Committee in the subject line of the email. Name and unit number must be included.

#### **AGENDA**

- 1. Call to Order
- 2. Acknowledgment of Media
- 3. Approval of the Agenda
- 4. Approval of Meeting Report for November 4, 2021
- 5. Chair Remarks
- 6. Department Head Update
  - a. Project Log
  - b. Tree Work Status Report

#### Consent:

None

#### Unfinished Business

7. Review Proposed Stepping Stones Resolution and Policy

#### Items for Discussion and Consideration

8. Tree Removal Request: 2394-1F Via Mariposa W. – One Red Bud tree

- 9. Tree Removal Request: 3421-3H Calle Azul One Brisbane Box tree
- 10. Member Comments (Items Not on the Agenda)
- 11. Response to Member Comments

#### Future Agenda Items

- 12. Tree Replacement Program
- 13. Members Converting Turf Campaign

#### **Concluding Business:**

- 14. Committee Member Comments
- 15. Date of Next Meeting Thursday, January 6, 2021 at 9:30 a.m.
- 16. Adjournment

Annie McCary, Chair Kurt Wiemann, Staff Officer Eve Morton, Landscape Coordinator Telephone: 949-268-2565



#### **OPEN MEETING**

# REGULAR MEETING OF THE THIRD LAGUNA HILLS MUTUAL LANDSCAPE COMMITTEE

Thursday, November 4, 2021 – 9:30 a.m.
BOARD ROOM AND VIRTUAL MEETING
Laguna Woods Village Community Center 24351 El Toro Road

#### REPORT

**COMMITTEE MEMBERS PRESENT:** Chair - Annie McCary, Lynn Jarrett, Ralph Engdahl, Ira Lewis, Donna Rane-Szostak

COMMITTEE MEMBERS ABSENT

OTHERS PRESENT:

ADVISORS PRESENT:

STAFF PRESENT: Kurt Wiemann, Eve Morton

1. Call to Order

Chair McCary called the meeting to order at 9:31 a.m.

2. Acknowledgement of Media

No media was present.

3. Approval of the Agenda

Chair McCary requested that the Member Comments be moved in the agenda to be heard after the Committee Chair remarks. The modified agenda was approved by consensus.

4. Approval of the September 29, 2021 Report

The report was approved by consensus.

5. Committee Chair Remarks

Chair McCary welcomed Director Lewis to the committee.

6. Member Comments (Items Not on the Agenda)

Member comment that weeds get very high before being cut. He heard that they only weed four times a year. Four times a year is not enough.

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When he calls for weeding, they come and zip through everything. They take out flowering areas and now there are dead spaces. Nothing was replanted. He always has to call.

Concrete blocks around flower beds by elevator are askew. And they are full of algae.

Planters were taken out in Clubhouse 6 and now water flows out of beds and onto the driveway...a lot of runoff.

A member commented about the Village Breeze article regarding irrigation. He felt that the overlap of sprinklers uses too much water and there is too much water as is being use. He said he sinks into the ground because it is so soggy. Kikuyu grass doesn't need this much water.

Plant material was changed at Clubhouse 6 and he doesn't know why. He doesn't think the new plants are drought tolerant.

Member asked why her request, from a former committee meeting, to remove Rusty Leaf Fig was denied. Mr. Wiemann stated that the arborist will go out and meet with her.

#### 7. Response to Member Comments

Mr. Wiemann stated that weeding is done four times a year. That is budgeted by Board. Staff does over trim to compensate for the fact that they are only there four times a year. Flowers are sometimes cut because they will be dead by the next time weeding is done. In summer, the weeds grow quickly.

He will look into the runoff and changes at Clubhouse 6.

#### 8. Department Head Update

Mr. Wiemann reported that Landscape staff is now mowing every two weeks, instead of every nine days.

When dealing with bees, if staff is able to save the queen and hive, they relocate the hive out at the mulch yard.

#### 6a. Project Log

Mr. Wiemann reviewed the Project Log information with the committee and answered some questions.

Member stated that there was no label on truck on who was working on the slopes. They were eating lunch for four hours. No one was supervising. Please check on them.

Member stated that an area underneath a Garden Villa building is a breeding ground for rodents. Mulch that was put down had a lot of thistles in it. Mr. Wiemann stated that he will have someone go out today to look at their area.

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#### 6b. Tree Work Status Report

Mr. Wiemann reviewed this report with the committee.

#### **Unfinished Business:**

#### 7. Landscape Revision Request: 3428-A Bahia Blanca W.

Director Jarrett made a motion to accept staff recommendation and approve this request. Director Rane-Szostak seconded.

Discussion ensued.

Committee requires that the seven feet from end of the patio includes the border Member will be putting in.

Committee requires that mulch be placed around the base of the tree in front of the patio to avoid any gap there with grass that would be difficult to mow.

Committee requires that any potted plants be put into the ground or removed.

The committee was in unanimous support.

#### Items for Discussion and Consideration

## 8. Tree Removal Request: 3143-Q Via Vista - One Carrotwood tree

Director Rane-Szostak made a motion to accept staff recommendation and approve this request. Director Jarrett seconded. The committee was in unanimous support.

## 9. Tree Removal Request: 3244-3A San Amadeo – One Canary Island Pine tree

Director Engdahl made a motion to accept staff recommendation and deny this request. Director Lewis seconded. The committee was in unanimous support.

## 10. Tree Removal Request: 5473-C Paseo Del Lago East - One Red Iron Bark tree

This Member was present. She stated there were cracks in the stucco on the entrance to her unit. The drain in her courtyard gets clogged. It was repaired at one point and is working now. She said the litter and branches are year-round. Neighbor is in a wheel chair. The crown of tree is so high, that it sheds into courtyard.

The committee voted unanimous to table this item and to have the arborist go out to look at this tree and the area again to look at the cracks in the wall and the heaving of the sidewalk. Member said Unit O also has a crack inside garage.

#### Future Agenda Items

#### 11. Tree Replacement Program

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#### 12. Members Converting Turf Campaign

Member stated she is working on getting information out to Members about water reduction; she is behind this idea. Mr. Wiemann let her know to fill out a Landscape Request Form if she would like to replace her turf with drought tolerant plantings.

#### Concluding Business:

#### 13. Committee Member Comments

Director Rane-Szostak encouraged people to attend the Water Conservation Committee meeting.

Director Jarrett told the Member who was on the Concerned Citizens committee that committee could use her help getting out the word about turf reduction.

Director Lewis stated that they are looking for volunteers to serve on the committees.

- 14. Date of Next Meeting Thursday, December 2, 2021 at 9:30 a.m.
- 15. Adjournment at 11:01 a.m.

Annie McCary Annie McCary (Nov 9, 2021 09:27 PST)

Annie McCary, Chair Kurt Wiemann, Staff Officer

Eve Morton, Landscape Coordinator – 268-2565

		Third	Third Mutual Landscape Project Log					
			December 2021					
		2021 Reserve	2021 Reserve Fund Projects (YTD October 31, 2021)					
Project	Contractor	Description	Status	Estimated Completion	Completion*	Budget	YTD*	Balance
	West Coast Arborists	The annual program, a combination of contracted work and in-house staff, working on a 5 year	Contracted tree crews trimmed 2,354 trees, removed 49, and planted 1 trees.		%68	\$402,397	\$357,693	\$44,705
Tree Maintenance	In-House Tree Crew	species-based trim cycle. Contractor performs mainly scheduled annual maintenance and isolated removals. Staff crew focuses on customer service.	As of October 31 2021, the in-house crew trimmed 1,230 trees, removed 165 trees and planted 12 tree.	Annual Program	%£9	\$518,475	\$324,858	\$193,617
Landscape Modernization	Staff	Elimination of highest water using turf areas; replacing with water efficient landscapes.	Committee approved locations 2/4/21; Completed 4/20/21, 6,000 SF. Balance of funds to be used for replanting.	Annual Program	71%	\$140,697	\$99,439	\$41,258
Slope Maintenance Outsourced	Mission Landscape	Annual Maintenance	In progress, on schedule.	Annual Program	95%	\$473,650	\$435,014	\$38,636
Fire Risk Reduction	Andre Landscaping/Mission Landscaping/ Staff	Project includes the removal of vegetation with a high risk of fire.	Staff is waiting on word from OC Parks and Nature Preserve for extension of fire fuel reduction. Contract awarded to Andre Landscape for clearing open space. Mission and Staff working on interior slopes.	Annual Program	52%	\$180,000	\$93,025	\$86,975

 $^{*}$ Completion based upon invoices recieved to-date. In-house expenses not included.

Date         Manor         Description         Tree Type         Lal           9/1/2021         2246         Removal         Lime tree           9/1/2021         5389         Removal         Loquate           9/1/2021         5389         Removal         Spotted Gum Euc           9/1/2021         5389         Removal         Spotted Gum Euc           9/1/2021         5389         Removal         Spottebrush           9/1/2021         5390         Removal         Bottlebrush           9/1/2021         5590         Removal         Bottlebrush           9/1/2021         5318         Clearance         Caleput           9/1/2021         5318         Clearance         Caleput           9/1/2021         5318         Clearance         Caleput           9/1/2021         5320         Removal         Red Ironbarck           9/1/2021         5340         Trim         Crape Myrtle           9/2/2021         5320         Trim         Crape Myrtle           9/3/2021         5320         Trim         Rergreen Pear           9/3/2021         5320         Trim         Rergreen Pear           9/3/2021         2100         Removal         Re				Third Mutual (	Third Mutual Off Schedule Tree Work	Work	
2246       Removal         5389       Removal         3288       Removal         3288       Removal         5590       Removal         5591       Removal         5592       Removal         5002       Clearance         2307       Removal         5526       Trim         3421       Trim         3422       Trim         3424       Trim         3425       Trim         3420       Removal         2120       Removal         2120       Removal         2139       Hanging branch         5268       Trim         5268       Trim         2233       Hanging branch         2233       Removal         2233       Trim         2233       Clearance         2233       Clearance         2234       Trim         2234       Trim         2268       Removal         2268       Removal         2268       Removal         2268       Removal         2268       Removal         2268       Removal <th></th> <th><b>Aanor</b></th> <th>Description</th> <th>Tree Type</th> <th>Labor Hours</th> <th>Reason</th> <th>Decision Level</th>		<b>Aanor</b>	Description	Tree Type	Labor Hours	Reason	Decision Level
5389       Removal         5389       Removal         3288       Removal         5591       Removal         5590       Removal         5318       Clearance         5002       Clearance         5002       Clearance         5526       Trim         4026       Hanging branch         2120       Removal         2210       Removal         2219       Removal         2089       Removal         2089       Removal         3266       Clearance         2233       Hanging branch         3317       Clearance         2233       Hanging branch         3318       Trim         2233       Hanging branch         2233       Removal         2234       Trim         2268       Removal         5343       Cleara		2246	Removal	Lime tree	2	Resident request	Staff
5389       Removal         3288       Removal         5591       Removal         5590       Removal         3472       Trim         5318       Clearance         5002       Clearance         2307       Removal         5526       Trim         3421       Trim         4026       Hanging branch         2120       Removal         2120       Removal         2139       Hanging branch         2268       Trim         3266       Clearance         2233       Hanging branch         3266       Clearance         2233       Hanging branch         3318       Trim         2233       Removal         2233       Clearance         2234       Trim         2234       Trim         2234       Trim         2243       Clearance         2234       Trim         2243       Clearance         2254       Trim         2268       Removal         5343       Clearance         2268       Removal         5343       <		5389	Removal	Loquate	2	Resident request	Staff
3288       Removal         5591       Removal         5590       Removal         3472       Trim         5318       Clearance         5002       Clearance         2307       Removal         5587       Trim         3421       Trim         4026       Hanging branch         2120       Removal         2089       Removal         2089       Removal         5526       Clearance         2089       Removal         219       Clearance         3266       Clearance         2233       Hanging branch         2238       Removal         2233       Removal         2234       Trim         2234       Trim         2234       Trim         2234       Trim         2234       Trim         2234       Trim         2268       Removal         2234       Trim         2243       Clearance         2254       Trim         2268       Removal         2268       Removal         2268       Removal </td <td></td> <td>5389</td> <td>Removal</td> <td>Spotted Gum Euc</td> <td>3</td> <td>Pest, bettle</td> <td>Staff</td>		5389	Removal	Spotted Gum Euc	3	Pest, bettle	Staff
5590       Removal         5590       Removal         3472       Trim         5318       Clearance         2307       Removal         5587       Trim         3421       Trim         4026       Hanging branch         2120       Removal         2120       Removal         2120       Removal         2139       Removal         2239       Trim         2233       Hanging branch         2233       Hanging branch         2233       Hanging branch         2233       Removal         2231       Clearance         2233       Removal         2234       Trim         2234       Trim         2234       Trim         2234       Trim         2234       Trim         2234       Trim         2268       Removal		3288	Removal	Ca Pepper	4	Lost major limb no restoration	Staff
5590       Removal         3472       Trim         5318       Clearance         5002       Clearance         2307       Removal         5526       Trim         3421       Trim         3422       Trim         2120       Removal         2120       Removal         2120       Removal         2139       Hanging branch         5268       Trim         5268       Trim         3171       Clearance         2233       Hanging branch         2233       Hanging branch         2233       Removal         2234       Trim         2268       Removal         2268       Removal		5591	Removal	Bottlebrush	8	Planted to close to the building	Staff
3472       Trim         5318       Clearance         5002       Clearance         2307       Removal         3446       Trim         3421       Trim         4026       Hanging branch         2120       Removal         2089       Removal         2089       Removal         5268       Trim         22089       Removal         2089       Removal         2080       Removal <td></td> <td>5590</td> <td>Removal</td> <td>Bottlebrush</td> <td>3</td> <td>Lost major limb no restoration</td> <td>Staff</td>		5590	Removal	Bottlebrush	3	Lost major limb no restoration	Staff
5318       Clearance         5002       Clearance         2307       Removal         5587       Trim         3446       Trim         4026       Hanging branch         2120       Removal         2120       Removal         2089       Removal         5268       Trim         5268       Trim         5268       Trim         3171       Clearance         2233       Hanging branch         3377       Clearance         2233       Removal         2234       Trim         2234       Trim         2234       Trim         2268       Removal         2234       Trim         2243       Clearance         2234       Trim         2268       Removal         5268       Removal         5268       Removal		3472	Trim	Evergreen Pear	3	Remove deadwood	Staff
5002       Clearance         2307       Removal         5587       Trim         3446       Trim         4026       Hanging branch         2120       Removal         2120       Removal         2089       Removal         2089       Removal         5268       Trim         5268       Trim         3266       Clearance         2233       Hanging branch         2233       Hanging branch         2233       Removal         2234       Trim         2258       Removal         2268       Removal         5343       Clearance         2268       Removal         2268       Removal         2268       Removal		5318	Clearance	Red Ironbarck	3	Low hanging branches	Staff
2307       Removal         5587       Trim         3446       Trim         5526       Trim         3421       Trim         4026       Hanging branch         2120       Removal         2089       Removal         5268       Trim         5268       Trim         2233       Hanging branch         2233       Hanging branch         2233       Removal         2234       Trim         2234       Trim         2234       Trim         2268       Removal         2234       Trim         2268       Removal         5343       Clearance         2268       Removal         5343       Clearance         5268       Removal         5268       Removal         5268       Removal		5002	Clearance	Cajeput	2.5	Low hanging branches	Staff
5587       Trim         3446       Trim         5526       Trim         3421       Trim         3422       Trim         4026       Hanging branch         2120       Removal         2089       Removal         5268       Trim         5268       Trim         3279       Hanging branch         2233       Hanging branch         2233       Removal         2234       Trim         2234       Trim         2234       Trim         2268       Removal         2268       Removal         5343       Clearance         2234       Trim         2268       Removal         5343       Clearance         2268       Removal         5343       Clearance         2268       Removal         5348       Trim		2307	Removal	Crape Myrtle	2	Planted too deep	Staff
3446       Trim         5526       Trim         3421       Trim         4026       Hanging branch         2120       Removal         2089       Removal         5379       Hanging branch         5268       Trim         3266       Clearance         2233       Hanging branch         2233       Hanging branch         2233       Removal         2234       Trim         2234       Trim         2234       Trim         2248       Removal         5343       Clearance         5343       Clearance         5343       Clearance         5268       Removal         5343       Clearance         5343       Clearance         5343       Clearance         5268       Removal		5587	Trim	Canary Island Pine	3	Remove deadwood	Staff
5526       Trim         3421       Trim         3520       Trim         4026       Hanging branch         2120       Removal         2130       Removal         2089       Removal         5268       Trim         3266       Clearance         2233       Hanging branch         3171       Clearance         2233       Removal         2231       Clearance         2234       Trim         2268       Removal         5268       Removal         5343       Clearance         5343       Clearance         5343       Clearance         5343       Clearance         5348       Removal		3446	Trim	Crape Myrtle	8	Remove end weight	Staff
3421       Trim         3520       Trim         4026       Hanging branch         2120       Removal         2089       Removal         2089       Removal         5268       Trim         3266       Clearance         3171       Clearance         2233       Hanging branch         3317       Trim         2233       Removal         2234       Trim         2234       Trim         2268       Removal         2268       Removal         5343       Clearance         5343       Clearance         5343       Clearance         2268       Removal         5348       Trim         2268       Removal		5526	Trim	Ficus nitida	4	Low hanging branches	Staff
3520       Trim         4026       Hanging branch         2120       Removal         2089       Removal         2089       Removal         5268       Trim         3171       Clearance         2233       Hanging branch         3317       Trim         2385       Removal         2231       Clearance         2234       Trim         2234       Trim         2268       Removal         5343       Clearance         5343       Clearance         5343       Clearance         5248       Removal		3421	Trim	Canary Islan Pine	3	Branches on the roof	Staff
4026       Hanging branch         2120       Removal         2119       Clearance         2089       Removal         5268       Trim         3266       Clearance         3171       Clearance         2233       Hanging branch         2385       Removal         2231       Trim         2233       Clearance         2234       Trim         2268       Removal         2268       Removal         5343       Clearance         5343       Clearance         2268       Removal         5343       Clearance         5268       Removal		3520	Trim	Evergreen Pear	4	Remove deadwood	Staff
2120       Removal         2089       Removal         2089       Removal         5379       Hanging branch         3266       Clearance         2233       Hanging branch         3171       Clearance         2233       Removal         2234       Trim         2234       Trim         2234       Trim         2243       Clearance         2234       Trim         2268       Removal         5343       Clearance         5343       Clearance         5343       Removal         2268       Removal		4026	Hanging branch	Liquid Amber	2.5	Hanger in the canopy	Staff
2119       Clearance         2089       Removal         5268       Trim         3266       Clearance         2233       Hanging branch         3171       Clearance         2233       Removal         2231       Trim         2233       Clearance         2234       Trim         2268       Removal         5343       Clearance         5343       Clearance         5343       Clearance         5348       Trim         2268       Removal         2268       Removal		2120	Removal	Fig	2.5	Resident request	Staff
2089       Removal         5379       Hanging branch         5268       Trim         3266       Clearance         2233       Hanging branch         2385       Removal         2231       Trim         2233       Clearance         2234       Trim         2268       Removal         2268       Removal         5343       Clearance         5343       Clearance         5343       Clearance         5348       Trim         2268       Removal         2268       Removal		2119	Clearance	Ca Pepper	3	Clearance from patio	Staff
5379       Hanging branch         5268       Trim         3266       Clearance         2233       Hanging branch         2385       Removal         2387       Removal         2231       Clearance         2234       Trim         2268       Removal         5343       Clearance         5343       Clearance         5343       Clearance         5268       Removal         5248       Trim         2268       Removal		2089	Removal	Brazilian Pepper	4.5	Large amount of decay, in decline	Staff
5268       Trim         3266       Clearance         3171       Clearance         2233       Hanging branch         3317       Trim         2385       Removal         2231       Clearance         2233       Clearance         2234       Trim         2268       Removal         5343       Clearance         5343       Clearance         5343       Clearance         2268       Removal		5379	Hanging branch	Kaffer plum	2	Hanger in Canopy	Staff
3266 Clearance 3171 Clearance 2233 Hanging branch 3317 Trim 2385 Removal Trim 2231 Clearance 2233 Clearance 2234 Trim 2234 Trim 2268 Removal 5343 Clearance 3318 Trim 2268 Removal		5268	Trim	Catalina Cherry	2.5	End weight	Staff
3171       Clearance         2233       Hanging branch         3317       Trim         2385       Removal         2231       Clearance         2233       Clearance         2234       Trim         2268       Removal         5343       Clearance         5343       Clearance         2268       Removal         2268       Removal		3266	Clearance	Chitalpa	2	End weight	Staff
2233       Hanging branch         3317       Trim         2385       Removal         2231       Clearance         2233       Clearance         2234       Trim         2268       Removal         5343       Clearance         5343       Clearance         3318       Trim         2268       Removal		3171	Clearance	Rusty leaf fig	3	End weight	Staff
3317       Trim         2385       Removal         3318       Trim         2231       Clearance         2234       Trim         2268       Removal         5343       Clearance         5343       Clearance         3318       Trim         2268       Removal	_	2233	Hanging branch	Silk Oak	2.5	Hanger in Canopy	Staff
2385       Removal         3318       Trim         2231       Clearance         2234       Trim         2268       Removal         5343       Clearance         5343       Clearance         2268       Removal		3317	Trim	Melaluca	2	Deadwood	Staff
3318       Trim         2231       Clearance         2234       Trim         2268       Removal         5343       Clearance         3318       Trim         2268       Removal		2385	Removal	Queen Palm	3	Dead, decay	Staff
2231       Clearance         2233       Clearance         2234       Trim         2268       Removal         5343       Clearance         3318       Trim         2268       Removal		3318	Trim	Eucalyptus	3.5	Crown raise	Staff
2233       Clearance         2234       Trim         2268       Removal         5343       Clearance         3318       Trim         2268       Removal		2231	Clearance	Ficus	2	Trim away from patio	
2234 Trim 2268 Removal 5343 Clearance 3318 Trim 2268 Removal		2233	Clearance	Ficus	2	Trim away from patio	
2268       Removal         5343       Clearance         3318       Trim         2268       Removal		2234	Trim	Carolina Cherry (9)	9	Crown reduce hedge	
5343ClearanceCarrotw3318TrimChinese2268RemovalVictoria		2268	Removal	Brisbane Box	3.5	Pest decay	
Trim Chinese Chinese S2568 Removal Victoria		5343	Clearance	Carrotwood	2.5	Trim away from patio	Staff
. 2268 Removal Victoria		3318	Trim	Chinese Elm	4	Restore broken Branch	Staff
	_	2268	Removal	Victoria Box	3	Dead, decay	Staff
9/23/2021 3499 Clearance Flame Tree		3499	Clearance	Flame Tree	2	Trim away from patio	Staff

Staff	Staff			Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff	Staff
								uo	uo					ction																						
Trim away from patio	Trim away from patio	Raise canopy	Raise canopy	End weight	<b>Broken branches</b>	Trim away from patio	Trim away from patio	Damaged by storm no restoration	Damaged by storm no restoration	Hannging branch in canopy	Hanging branch in Canopy	Trim away from patio	Hanger in canopy	Clearance trim traffic view obstruction	Over grown	Over grown	End weight	Hanger in Canopy	Pest Poly shot hole bore	Trim away from patio	Crown Raise	Remove deadwood	Remove deadwood	Limbs hanging on stairs stairs	Trim away from patio	Dead deacy at top	Hanger in Canopy	Raise canopy	Trim away from patio	Hanger in Canopy	Hanger in Canopy	Resident request	Trim away from patio	Trim away from patio	Trim away from patio	Resident request
2.5	3	2	2	3	7	2	2	10	12	2	2	2	1.5	2	9	2	2	1.5	4	2	3	3	2	2.5	2	3	2	5	3	2	2	2	2	2.5	2.5	2.5
Silk Floss	Carob	Flame tree	Carob	Brazilian Pepper	Canary Island Pine	Ficus Benjamina	Carrotwood	Chinese Elm	Chinese Elm	Silver Dollar Eucalyptus	Sweet Gum Eusalyptus	New Zealand Christmas tree	Eucalyptus	Chitalpa	Palm	King Palm	Australian willow	Silk Oak	Sycamore	Chinese Elm	Ficus nitida	Canary island Pine	Canary Island Pine	Evergreen Pear	Silk Oak	King Palm	Canary Island Pine	Bottle Tree (3)	Canary Island Pine	Flame Tree	Silver Dollar Euc	Lime tree	Bottlebrush	Carrotwood	Chinese Elm	Lime tree
Clearance	Clearance	Clearance	Clearance	Trim	Trim	Clearance	Clearance	Removal	Removal	Hanging branch	Hanging branch	Clearance	Hanging branch	Clearance	Removal	Trim	Clearance	Hanging branch	Removal	Clearance	Clearance	Trim	Trim	Clearance	Trim	Removal	Hanging branch	Trim	Clearance	Hanging branch	Hanging branch	Removal	Trim	Trim	Clearance	Removal
3365	3186	3499	3186	2237	2255	3001	3001	2250	3493	5217	5468	5353	3526	5448	2337	5333	3376	3386	2384	3308	3057	3363	3244	4009	2379	2321	5511	2173	5590	2357	3157	3262	3528	3357	5160	3003
9/23/2021	9/23/2021	9/23/2021	9/23/2021	9/30/2021	9/30/2021	10/4/2021	10/4/2021	10/4/2021	10/5/2021	10/6/2021	10/6/2021	10/11/2021	10/11/2021	10/11/2021	10/15/2021	10/15/2021	10/15/2021	10/18/2021	10/19/2021	10/22/2021	10/22/2021	10/22/2021	10/25/2021	10/25/2021	10/28/2021	10/28/2021	10/28/2021	10/28/2021	10/28/2021	10/28/2021	10/29/2021	10/29/2021	10/29/2021	10/29/2021	10/29/2021	10/29/2021

10/29/2021	4014	Clearance	Canary Island Pine (2)	2	Branches on roof	Staff
11/2/2021	5340	Clearance	Australian willow	2	Clearance from patio	Staff
11/2/2021	3244	Clearance	Silver Dollar	2	Hanger in Canopy	Staff
11/2/2021	2263	Trim	Juiper	1.5	Clearance from patio	Staff
11/2/2021	4001	Removal	Monterey Pin	7	Pest, Diseased, Poly Short Hole Bore	Staff
11/2/2021	2346	Removal	Weeping Fig	9	Root damage no trenching to save	Staff
11/3/2021	21561	Removal	American Stcamore	3.5	Pest diseased, Poly Shot Hole Bore	Staff
11/3/2021	4012	Removal	Lemon scented gum	7	Major limb loose, decay, no restoration	Staff
11/5/2021	5536	Trim	Ficus Nitida	2	Crown raise	Staff
11/5/2021	5487	Clearance	Iron Bark	2	Touching the roof	Staff
11/5/2021	3369	Removal	Giant Bird of Paridise	2	Deadwood	Staff
11/5/2021	3022	Removal	Silver Dollar Euc	3	Pest, Diseased, conk	Staff
11/8/2021	3293	Hanging branch	Eucalyptus	2	Hanger in Canopy	Staff
11/8/2021	5348	Removal	Indian Laurel	9	Roots damaging foundation	Board Approved
11/10/2021	CH 1	Removal	Bottle Tree	3	Dead 70% decay	Staff
11/12/2021	2297	Clearance	Ficus	2	Touching the roof	Staff
11/5 5364	5364	Removal	Dead Juniper	4	Old and woody	Staff



#### STAFF REPORT

DATE: December 2, 2021

FOR: Landscape Committee

**SUBJECT: Stepping Stone Approval Process and Guidelines** 

#### **RECOMMENDATION**

Approve the Stepping Stone Resolution and Guidelines.

#### **BACKGROUND**

At the September 29, 2021, Landscape Committee meeting, the committee discussed this topic and made a recommendation of approval to the Board. The Board of Directors reviewed this report on November 16, 2021; the Board requested revisions to the attachments and sent it back to Committee.

Stepping stones in common area have long been a contentious subject in Third Mutual. There have been various resolutions adopted and revoked over the years (Attachment 1). The most recent Board action on the subject was Resolution 03-07-02 in which the stepping stone standard was revoked and required an application for a variance from the Alterations Committee.

#### **DISCUSSION**

Stepping stones are popular with residents; they enable them to access hose bibs, gardens, and electrical panels.

The most recent Board action requires the time-consuming process of applying for an architectural variance. As the stepping stones are located within the common area landscaping, the issue is better served by review from the Landscape Committee. Additionally, with the proposed process, the member would submit a Landscape Request form which is free to the members; requiring an Architectural Variance is an expensive and time-consuming process.

The proposed resolution (Attachment 2) would change the process to the Landscape Request form.

The proposed resolution makes it clear that stepping stones are not a gift of common area and must be temporary in nature. All existing stepping stones not approved by this process, the variance process, or by Standard, will need to be removed.

#### **FINANCIAL ANALYSIS**

There are no funds attributable to this action.

Prepared By: Kurt Wiemann, Director of Landscape Services

**Reviewed By:** Eve Morton, Landscape Coordinator

# ATTACHMENT(S)

Stepping Stone Resolution History Proposed Stepping Stone Resolution Sample Landscape Request Form (Blank and Completed) Attachment 1: Attachment 2:

**Attachment 3:** 

# **Stepping Stone Resolution History in Third Mutual**

Resolution Number	Topic	Date Approved
M385-7	Prohibition of stepping stones in common area	1/15/85
M396- 28	Approve Third LHM Alteration Standards revised	5/21/96
03-05-19	Approval of New Alteration Standard, Section 36 Stepping Stones (Resolution M3-96-28, adopted May 21, 1996 is amended and Resolution M3-85-7 adopted January 15, 1985 is cancelled)	9/20/05
03-07-02	Approval to revoke Alteration Standard Section 36 – Stepping Stones (Resolution M3-96-28, adopted May 21, 1996 is amended; and Resolution 03-05-19, adopted September 20, 2005 is cancelled.)	1/16/07
03-09-108	Adopt policy to allow for the installation of pavers, gravel, decomposed granite, and stepping stones as part of the re-landscaping program for soil retention in areas not to exceed 300 square feet	09/15/09

#### **RESOLUTION 03-21-XX**

#### **Stepping Stone Policy and Guidelines**

**WHEREAS**, on January 16, 2007, that the Board of Directors adopted Resolution 03-07-02 Approval to Revoke Alteration Standard Section 36 – Stepping Stones;

**WHEREAS,** Resolution 03-07-02, revoked the standard for stepping stones and required a variance application to the Architectural Committee;

**WHEREAS**, the Landscape Committee determined that stepping stones are temporary in nature and are placed within common area landscaping;

**WHEREAS**, the Landscape Committee determined that requiring a variance application is unduly burdensome for Members and the process could be simplified by use of the Landscape Request form.

**NOW THEREFORE BE IT RESOLVED,** January 18, 2021, the Board of Directors introduces the change from variance request to landscape request form and consideration thereof shall be performed by the Landscape Committee;

**RESOLVED FURTHER,** all new stepping stone installations shall be performed following the attached Stepping Stone Guidelines and all existing stepping stone installations not previously approved by Variance or Standard, shall be removed through the Compliance process or at Resale, whichever occurs first;

**RESOLVED FURTHER,** Resolution 03-07-02, adopted January 16, 2007, is hereby superseded in their entirety and no longer in effect;

**RESOLVED FURTHER**, that the officers and agents of this Corporation are hereby authorized on behalf of the Corporation to carry out this resolution.

# THIRD LAGUNA HILLS MUTUAL

#### **Stepping Stone Guidelines**

PLANS: The Member applying for a Landscape Variance shall provide to the Landscape Department a Landscape Request Form with detailed plan(s), for approval, indicating all work to be done, i.e., size, location, description, and specifications.

#### 2.0 PREPARATIONS

- 2.1 Stepping stones shall not be used to create a new path across common area for access to exclusive use patios, courtyards or parking areas.
- 2.2 No stepping stones will be allowed that will hinder yard drainage.
- 2.3 In no case will stepping stones cover over sprinklers, sprinkler lines, or other related items.
- 2.4 Stepping stones may not hinder access by maintenance crews.
- 2.5 Stepping stones will not be allowed farther than four feet from the walls of the manor. No stepping stones will be permitted in the grass.
- 2.6 Stepping stone layout will only be permitted to provide access from a point of ingress/egress to a hose bib, an existing patio gate or opening and/or personal plants.

#### 3.0 APPLICATIONS

- 3.1 Stepping stones should be constructed of concrete. No wood or degradable products.
- 3.2 All stepping stones must have a non-slip/non-skid surface.
- 3.3 All stepping stones must have a minimum diameter or width of 12 inches.
- 3.4 Stepping stones should be spaced no more than eight inches apart.
- 3.5 The layout created with the stepping stones should be no greater than two feet wide.
- 3.6 No decorative material may be used to fill in the spacing between stepping stones (i.e. gravel, pebbles, etc.)



#### MUTUAL LANDSCAPE REQUEST FORM

PLEASE NOTE: THIS FORM IS NOT INTENDED FOR ROUTINE MAINTENANCE REQUESTS

For all non-routine requests, please fill out this form. Per the policy of your Mutual, if your request falls outside the scope of the managing agent's authority, it will be forwarded to the Mutual's Landscape Committee for review. If you are unsure whether your request falls into this category, first contact Resident Services at 597-4600 in order to make that determination.

#### PLEASE RETURN COMPLETED REQUEST FORM TO RESIDENT SERVICES.

Resident/Owner Ir	nformation									
You must be an owner to request non-routine Landso	cape requests.									
Address	Today's Date									
Resident's Name	Telephone Number									
Non-Routine R	equest									
Please checkmark the item that best describes your re "Other" and explain.	equest. If none apply, please checkmark									
☐ Tree Removal ☐ New Landscape	☐ Off-Schedule Trimming									
□ Other (explain):										
Reason for Request										
Please checkmark the item(s) that best explain the re	eason for your request.									
□ Structural Damage □ Sewer Damage □ Overg	rown   Poor Condition									
☐ Litter/Debris ☐ Personal Preference										
☐ Other (explain):										

#### **GUIDELINES:**

- Structural/Sewer Damage: Damage to buildings, sidewalks, sewer pipes, or other facilities may justify removal if corrective measures are not practical.
- Overgrown/Crowded: Trees or plants that have outgrown the available space may justify removal.
- Damaged/Declining Health: Trees or plants that are declining in health will be evaluated for corrective action before removal/replacement is considered.
- Litter and Debris: Because all trees shed litter seasonally, generally this is not an adequate reason to justify removal. However, if granted, removal/replacement may be at the resident's expense.
- Personal Preference: Because one does not like the appearance or other characteristics of the tree or plant generally does not justify its removal. However, if granted, removal/replacement is usually at the resident's expense.

Page 1 of 2

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Because your request may affect one	or more of your neighb	oors, it is ir	mperative that y								
their signatures, manor numbers, and	whether they are for, u	ındecided,	or against this	request.							
Signature	Manor #	For	Undecided	Against							
(Please attach a separate sheet if more signatures are necessary.)											
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By signing, you are acknowledging this request.											
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#### **EXAMPLE**



#### MUTUAL LANDSCAPE REQUEST FORM

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PLEASE RETURN COMPLETED REQUEST FORM TO RESIDENT SERVICES.

Resident/Owner Ir	oformation
You must be an owner to request non-routine Landso	32-2-1-1-12-11-12-11-11-11-11-11-11-11-11
	11-15-2021 Today's Date
Address	Today's Date
Elizabeth Smith	949-777-0234
Resident's Name	Telephone Number
Non-Routine R	equest
Please checkmark the item that best describes your re "Other" and explain.	
☐ Tree Removal ☐ New Landscape	☐ Off-Schedule Trimming
Other (explain): Would like to place s	tepping stones to access
my hose bib	
Reason for Re	equest
Please checkmark the item(s) that best explain the re	ason for your request.
☐ Structural Damage ☐ Sewer Damage ☐ Overg	rown   Poor Condition
☐ Litter/Debris ☐ Personal Preference	
☐ Other (explain):	
GUIDELINES:	
<ul> <li><u>Structural/Sewer Damage</u>: Damage to buildings, s may justify removal if corrective measures are not</li> </ul>	
<ul> <li>Overgrown/Crowded: Trees or plants that have our removal.</li> </ul>	
<ul> <li><u>Damaged/Declining Health</u>: Trees or plants that a corrective action before removal/replacement is c</li> </ul>	
<ul> <li><u>Litter and Debris</u>: Because all trees shed litter sea reason to justify removal. However, if granted, re</li> </ul>	sonally, generally this is not an adequate
<ul> <li><u>Personal Preference</u>: Because one does not like the tree or plant generally does not justify its removal/replacement is usually at the resident's expense.</li> </ul>	oval. However, if granted,

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Please <u>briefly</u> describe the situation a				
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#### STAFF REPORT

DATE: December 2, 2021

FOR: Landscape Committee

SUBJECT: Tree Removal Request: 2394-1F Via Mariposa W. – One Red Bud tree

#### RECOMMENDATION

Deny the request for the removal of one Red Bud tree.

#### **BACKGROUND**

The resident at 2394-1F purchased the manor in August 2020, and is requesting the removal of one Red Bud tree, *Cercis, canadensis texensis*, located at the front of the manor. The reasons cited for the removal are overgrown and view obstruction. There is one additional signature on the Mutual Request Form in favor of the removal (Attachment 1).

The tree was last pruned in May of 2020. Future trimming is tentatively scheduled for fiscal year 2025. The height of the tree is approximately 25 feet with a trunk diameter of approximately eight inches. The tree is growing in the turf area approximately 20 feet from the manor and eight feet from the sidewalk (Attachment 2).

#### **DISCUSSION**

At the time of inspection, the tree was found to be in good condition with some signs of previous pest damage from the red hump caterpillar. These caterpillars tend to show up on these trees in the spring, after a wet winter. They eat the leaves of the trees, but this does not cause lomng term damage to the tree.

There are several surface roots surrounding the tree which is typical with this species. There has been some sidewalk grinding to eliminate an offset lip and there is a crack in the nearby walkway, however, staff believes this is probably due to settlement rather than the tree roots. The tree has an open, balanced, thinned out canopy.

This tree is healthy and, in the spring, provides the community with pink and red blossoms. There is another Red Bud on the other side of the walkway which provides a nice, balanced look to the landscape while approaching this Garden Villa.

#### FINANCIAL ANALYSIS

The cost to remove the tree would be approximately \$392. The cost to trim the tree would be \$100 and the estimated value of the tree is \$1,380 based on the tree inventory data.

Prepared By: Bob Merget, Landscape Manager

**Reviewed By:** Kurt Wiemann, Director of Landscape Services

# ATTACHMENT(S)

Mutual Landscape Request Form Photographs Attachment 1:

Attachment 2:

S. S.

Laguna Woods Village'

#### MUTUAL LANDSCAPE REQUEST FORM

# PLEASE NOTE: THIS FORM IS NOT INTENDED FOR ROUTINE MAINTENANCE REQUESTS

For all non-routine requests, please fill out this form. Per the policy of your Mutual, if your request falls outside the scope of the managing agent's authority, it will be forwarded to the Mutual's Landscape Committee for review. If you are unsure whether your request falls into this category, first contact Resident Services at 597-4600 in order to make that determination.

PLEASE RETURN COMPLETED REQUEST FORM TO RESIDENT SERVICES

PLEASE RETURN COMPLETED REQUEST FORM	I TO RESIDENT SERVICES.				
Resident/Owner Information					
You must be an owner to request non-routine Landscape rec	quests.				
2394 W. Via Mariposa 1F Address	9-28-21 Today's Date				
Address	·				
YONG KIM	310 739-4522 Telephone Number				
Resident's Name	Telephone Number				
Non-Routine Reques	<u>st</u>				
Please checkmark the item that best describes your request. "Other" and explain.	if none apply, please checkmark				
▼ Tree Removal    □ New Landscape    □	Off-Schedule Trimming				
☐ Other (explain):					
Reason for Request  Please checkmark the item(s) that best explain the reason for your request.  □ Structural Damage □ Sewer Damage □ Overgrown □ Poor Condition					
☐ Litter/Debris ☐ Personal Preference ₩ View Obstruction	1				
☐ Other (explain):					
<ul> <li>GUIDELINES:         <ul> <li>Structural/Sewer Damage: Damage to buildings, sidewall may justify removal if corrective measures are not practice.</li> <li>Overgrown/Crowded: Trees or plants that have outgrown removal.</li> </ul> </li> <li>Damaged/Declining Health: Trees or plants that are decling corrective action before removal/replacement is considered.</li> <li>View Blockage: By nature, view blockage must be review appropriate course of action.</li> <li>Litter and Debris: Because all trees shed litter seasonally, reason to justify removal. However, if granted, removal/reexpense.</li> <li>Personal Preference: Because one does not like the appet the tree or plant generally does not justify its removal. However, removal/replacement is usually at the resident's expense.</li> </ul>	al. the available space may justify ning in health will be evaluated for ed. ed case by case to determine the generally this is not an adequate placement may be at the resident's earance or other characteristics of wever, if granted.				
Mutual Landscape Request Form	Page 1 of 2				

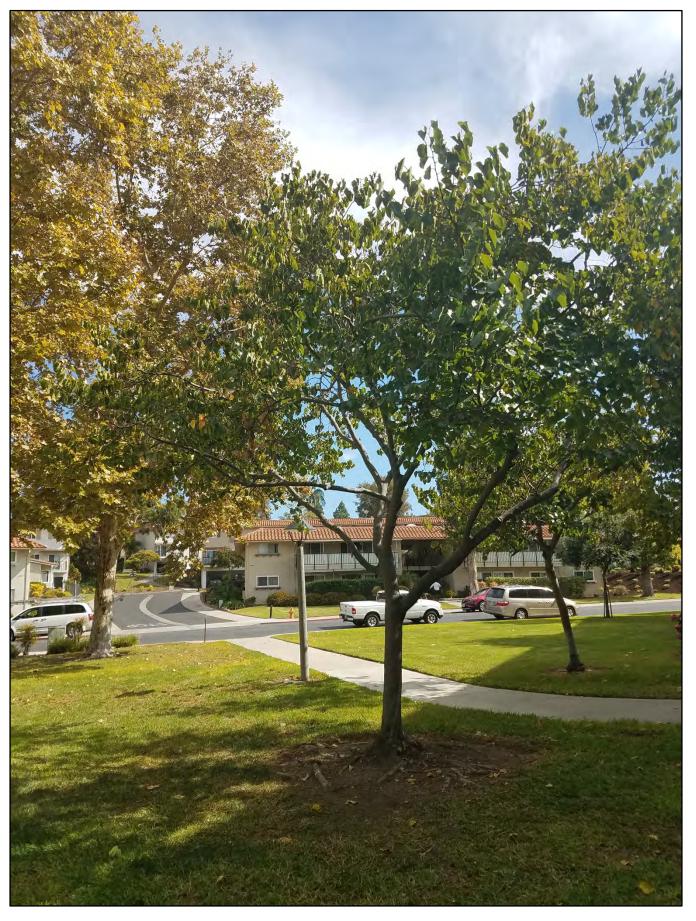
Revised: October 2017

Agenda Item #8 Page 3 of 8

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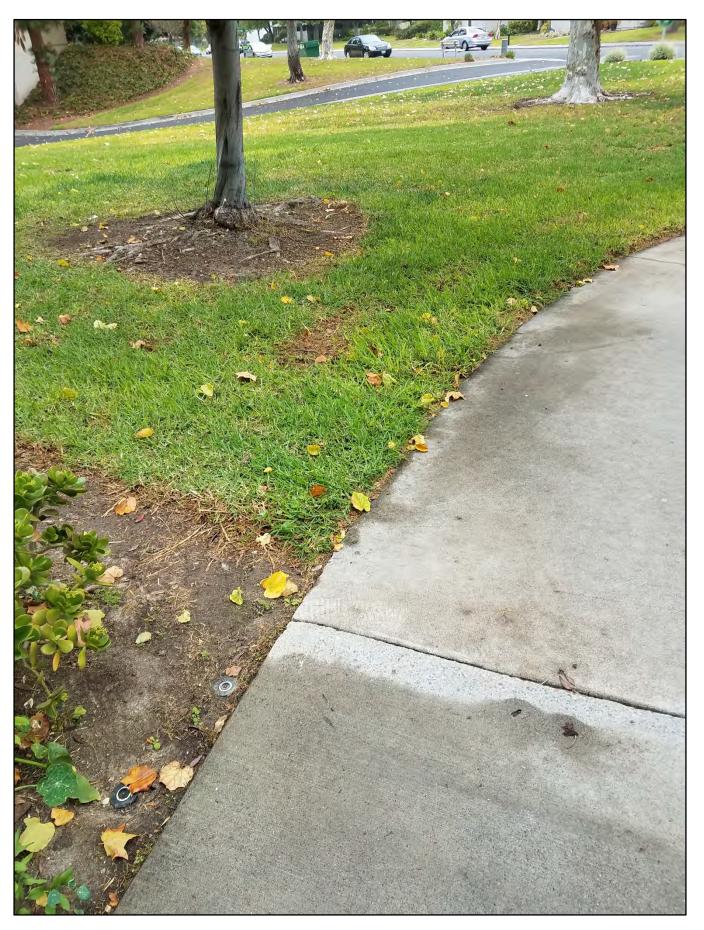
Page 2 of 2



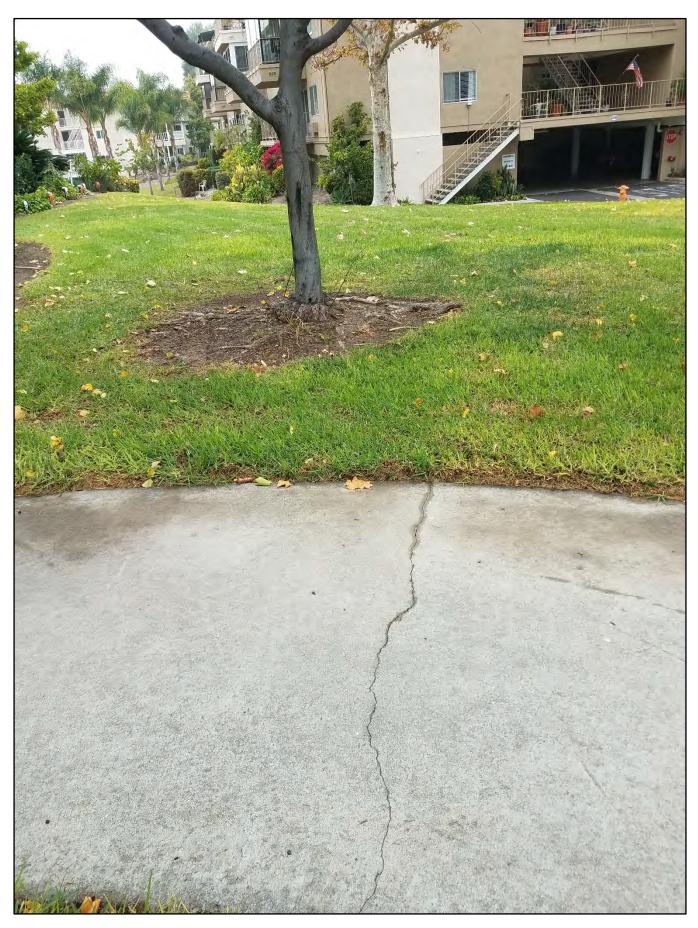
Agenda Item #8 Page 5 of 8



Agenda Item #8 Page 6 of 8



Agenda Item #8 Page 7 of 8



Agenda Item #8 Page 8 of 8



#### STAFF REPORT

DATE: December 2, 2021

FOR: Landscape Committee

SUBJECT: Tree Removal Request: 3421-3H Calle Azul – One Brisbane Box tree

#### RECOMMENDATION

Approve the request for the removal of one Brisbane Box tree.

#### **BACKGROUND**

The resident at 3421-3H purchased the manor in December 2013, and is requesting the removal of one Brisbane Box tree, *Lophostemon, confertus,* located at the side of the manor. The reasons cited for the removal are structural damage, personal preference, and quality of life due to the lack of sunlight. The resident does state, depending on the cost, she would be willing to pay for the removal. There are two additional signatures on the Mutual Request Form in favor of the removal (Attachment 1).

The tree was last pruned in May of 2021. Future trimming is tentatively scheduled for fiscal year 2025. The height of the tree is approximately 25 feet with a trunk diameter of approximately 9 inches. The tree is growing in the planter area approximately two feet from the split rail fence and approximately eight from the manor (Attachment 2).

#### **DISCUSSION**

At the time of inspection, the tree was found to be in fair condition with no signs of pests or previous pest damage. The tree does have damage on the trunk which is not healing properly. Also, there are large cracks in the trunk at this same location. The tree has been topped previously which has caused weak branch attachment which leads to limb failure.

Having been previously topped, the tree needs to be trimmed every year rather than the current four-year trim cycle. Given the state of the wound on the trunk not properly healing and the weak branch attachment, staff recommends the Mutual remove the tree.

#### **FINANCIAL ANALYSIS**

The cost to remove the tree would be approximately \$441. The cost to crown reduce the tree annually would be \$200 and the estimated value of the tree is \$2,070 based on the tree inventory data.

Prepared By: Bob Merget, Landscape Manager

**Reviewed By:** Kurt Wiemann, Director of Landscape Services

# ATTACHMENT(S)

Mutual Landscape Request Form Photographs Attachment 1:

Attachment 2:

Laguna Woods Village

#### MUTUAL LANDSCAPE REQUEST FORM

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PLEASE RETURN COMPLETED REQUEST FOR	M TO RESIDENT SERVICES.
Resident/Owner Inform	
You must be an owner to request non-routine Landscape	requests.
3421 Calle agul 3H	11/1/2021
Address	Todaý's Dáte
Danyce InField	944-887-5116
Resident's Name	Telephone Number
Non-Routine Requ	est
Please checkmark the Item that best describes your reques "Other" and explain.	st. If none apply, please checkmark
Tree Removal.   New Landscape	☐ Off-Schedule Trimming 、
5 3 3 1 1 1 A A ^	on-ochedule Trimming
A Other (explain): or hard frems	renginal will
last more than just after	w months
Reason for Reque	standar sanakaran karangan
Please checkmark the item(s) that best explain the reason	for your request.
☑Structural Damage ☐ Sewer Damage ☑ Overgrown	☐ Poor Condition
☐ Litter/Debris ☐ Personal Preference	
Other (explain) Quality of life restored	as we can again have light and by walve needs to be retained.  alks, sewer pipes, or other facilities
GUIDELINES: Vight Trestored, Propert	y value needs to be retained.
<ul> <li><u>Structural/Sewer Damage</u>: Damage to buildings, sidew may justify removal if corrective measures are not practice.</li> </ul>	alks, sewer pipes, or other facilities
<ul> <li>Overgrown/Crowded: Trees or plants that have outgrow removal.</li> </ul>	
Damaged/Declining Health: Trees or plants that are declined.	clining in health will be evaluated for
corrective action before removal/replacement is consider	ered.
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Landscape/Forms/Request Forms	to have it tremmed tweel

Landscape/Forms/Request Forms Revised: January 2020

Page 1 of 2 OVER →

Description & Lo							
Please <u>briefly</u> describe the situation and the ex							
"roots of pine tree in front of manor XYZ are lifti	ing the sidewe	alk"). Attac	ch pictures as n	ecessary.			
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Jan Infield 3421 3H Tree Removal

I'm here today to request a tree removal.

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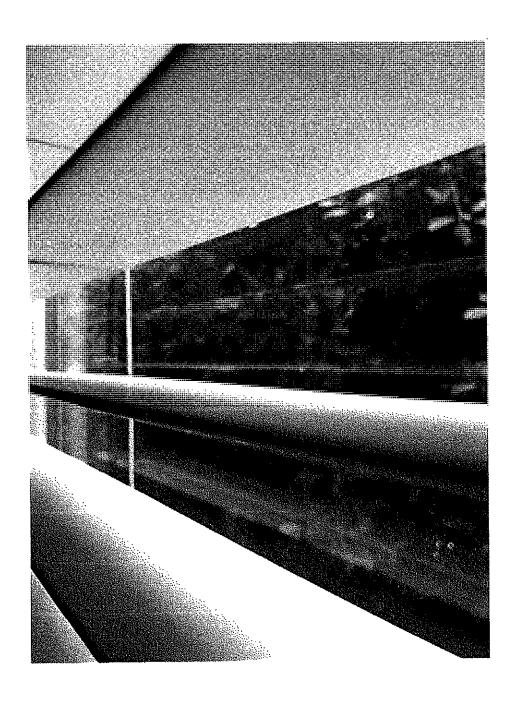
When we came here 5 years ago we walked into the front door of our perspective new home and said Wow this is so light, bright and airy. So, we ended up purchasing it for half million dollars. Yes, that was high at the time for this property but again, it had that great open vibe.

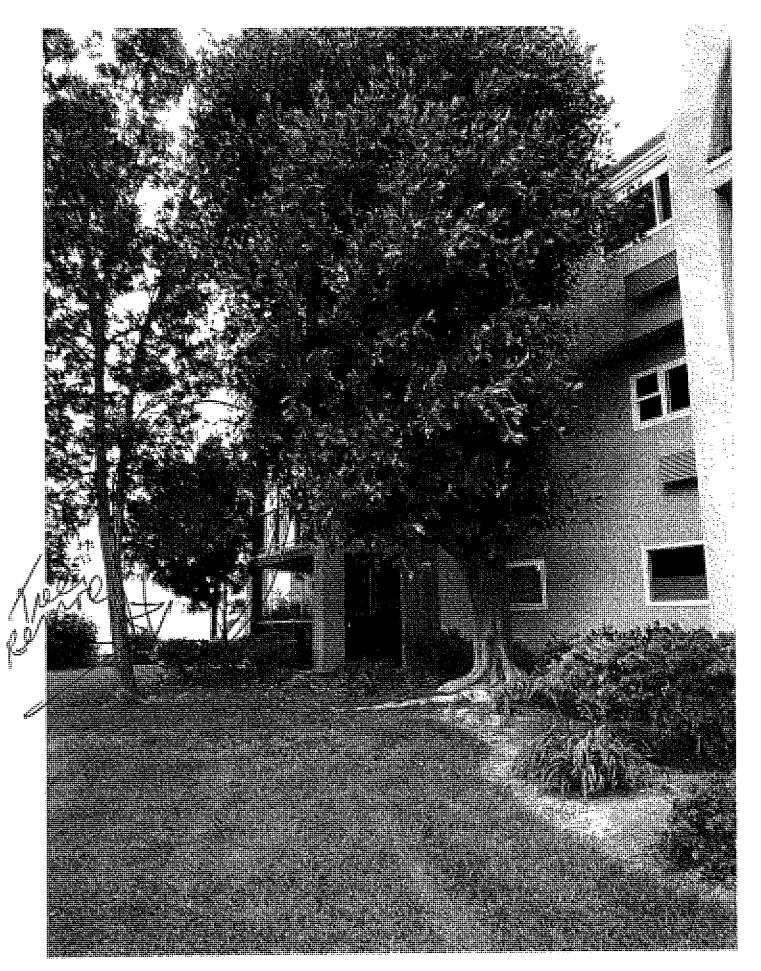
Now we have barely any light coming into our home. This makes for a dreary, sad setting, especially in Winter. Here are some photos of the trees that encompass about 50% of our window space. As you can see they are right up to the windows. Also, check out the root system. Just a few feet from the building. Every year or so I have had to petition to have them cut back. Yes, finally they get cut but I am told they will just grow back as that is what this type of tree does to protect itself. I get that but a homeowner should not be responsible for a purchase of this specie of tree incorrectly purchased about 40 years ago. Alas, I cannot afford to have this tree removed so I just keep petitioning the hard cutting every year.

The tree I do think I can afford to remove pertains to the one on the Northwest corner of the building and is now almost entirely encompassing that window! I am here before it gets any bigger. Also, representing my neighbor on the second floor below me and the ground floor neighbor who is not affected by the tree as they have no window there. (that additional window was added homowner's expense to let the light in) the tree on this corner almost totally blocks ability to see out for me as well as 2H. Our patio space which is enclosed and represents additional living space is negatively affected by this tree as well as that is all one see's instead of wide open space. Same for 2H. As a side note I have paid for two prunings of this tree; each time it grows back with a vengeance in a very short time.

Here are some photos. Please allow this request so I can restore the same calm, peaceful, open and bright atmosphere of 5 years ago.

Lastly a couple years ago our roof was changed to a white material to deflect heat in the summer. This has been great BUT in winter we only can get heat from sun streaming in windows which as I've shown are covered by trees. Would love to be able to save energy in the winter as we do in summer.



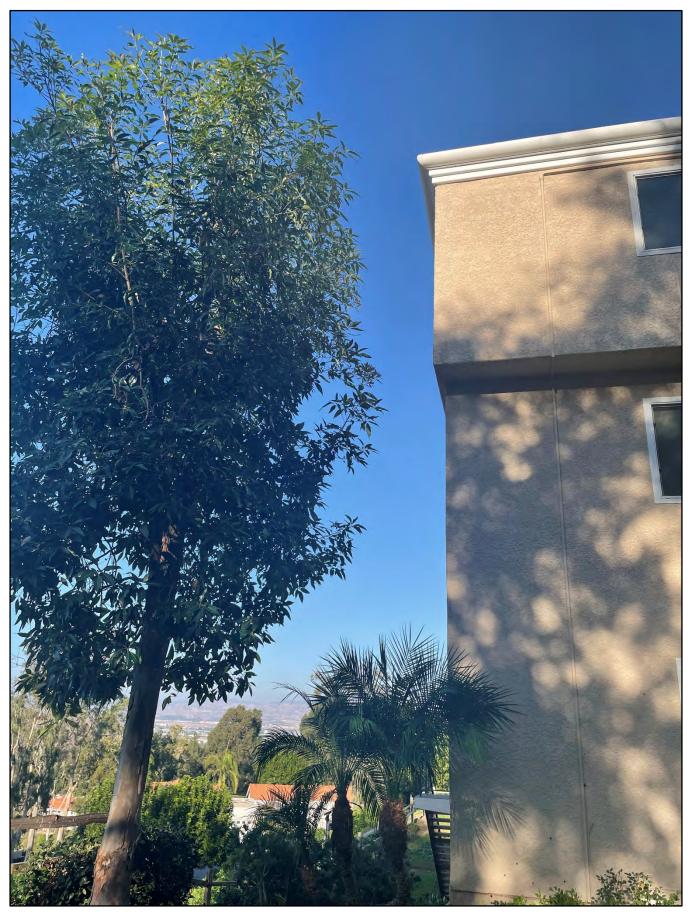


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